

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

A. For Equity Issues

Name of the issue: Anubhav Infrastructure Limited

- 1 Type of issue (IPO/ FPO): IPO -SME Platform
- 2 Issue size (Rs crore): 9.00
- 3 Grade of issue alongwith name of the rating agency: N.A (Being SME)
- 4 Subscription level (number of times): 1.168 Times
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue: Nil
- (iii) at the end of 1st FY : Nil
- (iv) at the end of 2nd FY : N.A.
- (v) at the end of 3rd FY : N.A.

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	104	N.A.	N.A.
Net Profit for the period	0.61	N.A.	N.A.
Paid-up equity share capital	21.41	N.A.	N.A.
Reserves excluding revaluation reserves	48.11	N.A.	N.A.

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY Frequent
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)
- (i) at the end of 1st FY YES (Appointment of Ms. Devangna Tiwari)
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)
- (i) as disclosed in the offer document N.A.
- (ii) Actual implementation N.A.
- (iii) Reasons for delay in implementation, if any N.A.

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

10 Status of utilization of issue proceeds(as submitted to stock exchanges under Clauses 41,43 and 43A of the listing agreement) as mentioned below

Particulars	objects as per prospectus	Actual Utilisation
Amount received from IPO Rs. NIL AS OFFER FOR SALE		
Total	N.A.	N.A.

Note:

No Information submitted Yet.

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement):Not Applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

No Monitoring Agency

12 Price- related data

Issue price (Rs):

15

Price parameters	At close of listing day i.e. 12.12.2014	At close of 30th calendar day from listing day i.e. 11.01.2015	At close of 90th calendar day from listing day i.e. 12.03.2015	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	31.50	13.95	13.55	13.55	15.10	13.55	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange i.e. BSE-SENSEX)	20,634.21	27,458.38	28,930.41	27,975.00	30,024.00	22,197.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.											

In case of no trading on those specific days, the price of previous trading days have been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document
EPS	Issuer:	0.29
	Peer Group:	1.09 (Shristi Infrastructure Deevlopment Ltd.), 1.42 (VSF Projects Limited), 0.24 (Silverpoint Infratech Limited)
P/E	Issuer:	-
	Peer Group:	125.54 (Shristi Infrastructure Deevlopment Ltd.), 8.69 (VSF Projects Limited), 32.70 (Silverpoint Infratech Limited)
RoNW (%)	Issuer:	0.91
	Peer Group:	2.37 (Shristi Infrastructure Deevlopment Ltd.), 2.91 (VSF Projects Limited), 1.16 (Silverpoint Infratech Limited)
NAV per share based on balance sheet	Issuer:	32.18
	Peer Group:	45.96 (Shristi Infrastructure Deevlopment Ltd.), 49.21 (VSF Projects Limited), 20.89 (Silverpoint Infratech Limited)

14 Any other material information

NIL

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

A. For Equity Issues

Name of the issue: Powerhouse Fitness & Realty Limited

- 1 Type of issue (IPO/ FPO): IPO -SME Platform
- 2 Issue size (Rs crore): 7.20
- 3 Grade of issue alongwith name of the rating agency: N.A (Being SME)
- 4 Subscription level (number of times): 1.00 Times
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue: Nil
- (iii) at the end of 1st FY : Nil
- (iv) at the end of 2nd FY : N.A.
- (v) at the end of 3rd FY : N.A.

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	8.95	N.A.	N.A.
Net Profit for the period	0.19	N.A.	N.A.
Paid-up equity share capital	6.9	N.A.	N.A.
Reserves excluding revaluation reserves	4.89	N.A.	N.A.

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY Frequent
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)
- (i) at the end of 1st FY NO
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)
- (i) as disclosed in the offer document N.A.
- (ii) Actual implementation N.A.
- (iii) Reasons for delay in implementation, if any N.A.

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

10 Status of utilization of issue proceeds(as submitted to stock exchanges under Clauses 41,43 and 43A of the listing agreement) as mentioned below

Particulars	objects as per prospectus	Actual Utilisation
Amount received from IPO Rs. 720.00 Lacs		
Setting up of Six additional Gyms in Western and Eastern Suburbs in Mumbai	637.02	N.A.
General Corporate Purpose	32.98	N.A.
Issue expenses	50.00	N.A.
<b>Total</b>	<b>720.00</b>	<b>-</b>

Note:

No Information submitted Yet.

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement):Not Applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

No Monitoring Agency

12 Price- related data

Issue price (Rs):

30

Price parameters	At close of listing day i.e. 21.10.2014	At close of 30th calendar day from listing day i.e. 20.11.2014	At close of 90th calendar day from listing day i.e. 19.01.2015	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	31.50	30.35	30.00	28.00	35.00	24.50	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange i.e. BSE-SENSEX)	20,634.21	21,740.09	28,262.01	27,975.00	30,024.00	22,197.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.											

In case of no trading on those specific days, the price of previous trading days have been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document
EPS	Issuer:	0.47
	Peer Group:	12.8 (Talwalkar Better Value Fitness Ltd.)
P/E	Issuer:	64.12
	Peer Group:	14.5 (Talwalkar Better Value Fitness Ltd.)
RoNW (%)	Issuer:	1.99
	Peer Group:	14.46 (Talwalkar Better Value Fitness Ltd.)
NAV per share based on balance sheet	Issuer:	10.20
	Peer Group:	88.25 (Talwalkar Better Value Fitness Ltd.)

14 Any other material information

NIL

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

A. For Equity Issues

Name of the issue: **Yogya Enterprises Limited**

- 1 Type of issue (IPO/ FPO): IPO -SME Platform
- 2 Issue size (Rs crore): 1.50
- 3 Grade of issue alongwith name of the rating agency: N.A (Being SME)
- 4 Subscription level (number of times): 1.17 Times
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue: N.A.
- (iii) at the end of 1st FY : N.A.
- (iv) at the end of 2nd FY : N.A.
- (v) at the end of 3rd FY : N.A.

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	26.35	N.A.	N.A.
Net Profit for the period	0.02	N.A.	N.A.
Paid-up equity share capital	2.5	N.A.	N.A.
Reserves excluding revaluation reserves	0.06	N.A.	N.A.

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY N.A. Being Listed on 15.04.2015
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)
- (i) at the end of 1st FY N.A.
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)
- (i) as disclosed in the offer document N.A.
- (ii) Actual implementation N.A.
- (iii) Reasons for delay in implementation, if any N.A.

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

10 Status of utilization of issue proceeds(as submitted to stock exchanges under Clauses 41,43 and 43A of the listing agreement) as mentioned below

Particulars	objects as per prospectus	Actual Utilisation
	IPO Size Rs. 150 Lacs	
Working Capital	80	N.A.
Renovation of Office	15	
General Corporate Expenses	25	
IPO Expenses	30	N.A.
Total	150	N.A.

Note:

No Information submitted Yet.

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement):Not Applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

No Monitoring Agency

12 Price- related data

Issue price (Rs):

15

Price parameters	At close of listing day i.e. 15.04.2015	At close of 30th calendar day from listing day i.e. 14.05.2015	At close of 90th calendar day from listing day i.e. 14.07.2015	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	14.40	16.50	16.35	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange i.e. BSE-SENSEX)	28,799.68	27,206.06	27,932.90	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index				N.A.								

In case of no trading on those specific days, the price of previous trading days have been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document
EPS	Issuer:	0.39
	Peer Group:	No Comparable Peer Group Company
P/E	Issuer:	38.46
	Peer Group:	No Comparable Peer Group Company
RoNW (%)	Issuer:	2.04
	Peer Group:	No Comparable Peer Group Company
NAV per share based on balance sheet	Issuer:	10.46
	Peer Group:	No Comparable Peer Group Company

14 Any other material information

NIL

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

A. For Equity Issues

Name of the issue: SSPN Finance Limited

- 1 Type of issue (IPO/ FPO): IPO -SME Platform
- 2 Issue size (Rs crore): 1.50
- 3 Grade of issue alongwith name of the rating agency: N.A (Being SME)
- 4 Subscription level (number of times): 1.15 Times
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue: Nil
- (iii) at the end of 1st FY : Nil
- (iv) at the end of 2nd FY : N.A.
- (v) at the end of 3rd FY : N.A.

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	0.46	N.A.	N.A.
Net Profit for the period	0.01	N.A.	N.A.
Paid-up equity share capital	1.89	N.A.	N.A.
Reserves excluding revaluation reserves	1.89	N.A.	N.A.

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY N.A. Being Listed on 26.03.2015
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)
- (i) at the end of 1st FY NO
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)
- (i) as disclosed in the offer document N.A.
- (ii) Actual implementation N.A.
- (iii) Reasons for delay in implementation, if any N.A.

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

10 Status of utilization of issue proceeds(as submitted to stock exchanges under Clauses 41,43 and 43A of the listing agreement) as mentioned below

Particulars	objects as per prospectus	Actual Utilisation
	IPO Size Rs. 150 Lacs	
Working Capital	115	N.A.
IPO Expenses	35	N.A.
Total	150	N.A.

Note:

No Information submitted Yet.

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement):Not Applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

No Monitoring Agency

12 Price- related data

Issue price (Rs):

20

Price parameters	At close of listing day i.e. 26.03.2015	At close of 30th calendar day from listing day i.e. 25.04.2015	At close of 90th calendar day from listing day i.e. 25.06.2015	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	14.40	13.70	14.60	13.70	15.00	13.70	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange i.e. BSE-SENSEX)	27,384.58	27,437.94	27,895.97	27,975.00	30,024.00	22,197.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index				N.A.								

In case of no trading on those specific days, the price of previous trading days have been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document
EPS	Issuer:	0.20
	Peer Group:	29.9 (AK Capital Services.), 1.3 (Avonmore Capital), 4.8 (Motilal Finance Limited)
P/E	Issuer:	101.57
	Peer Group:	8.6 (AK Capital Services.), 12.7 (Avonmore Capital), 47.3 (Motilal Finance Limited)
RoNW (%)	Issuer:	0.11
	Peer Group:	6.80 (AK Capital Services.), 0.3 (Avonmore Capital), 7.2 (Motilal Finance Limited)
NAV per share based on balance sheet	Issuer:	19.66
	Peer Group:	461 (AK Capital Services.), 27.2 (Avonmore Capital), 37.8 (Motilal Finance Limited)

14 Any other material information

NIL



**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

A. For Equity Issues

Name of the issue: Athena Constructions Limited

- 1 Type of issue (IPO/ FPO): IPO -SME Platform
- 2 Issue size (Rs crore): 2.50
- 3 Grade of issue alongwith name of the rating agency: N.A (Being SME)
- 4 Subscription level (number of times): 1.42 Times
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue: N.A.
- (iii) at the end of 1st FY : N.A.
- (iv) at the end of 2nd FY : N.A.
- (v) at the end of 3rd FY : N.A.

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	0.6	N.A.	N.A.
Net Profit for the period	0.02	N.A.	N.A.
Paid-up equity share capital	5	N.A.	N.A.
Reserves excluding revaluation reserves	0.08	N.A.	N.A.

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY N.A. Being Listed on 16.04.2015
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)
- (i) at the end of 1st FY N.A.
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)
- (i) as disclosed in the offer document N.A.
- (ii) Actual implementation N.A.
- (iii) Reasons for delay in implementation, if any N.A.

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

10 Status of utilization of issue proceeds(as submitted to stock exchanges under Clauses 41,43 and 43A of the listing agreement) as mentioned below

Particulars	objects as per prospectus	Actual Utilisation
	IPO Size Rs. 250 Lacs	
Finance Construction of Anand Project	200	N.A.
General Corporate Expenses	10	
IPO Expenses	40	N.A.
Total	250	N.A.

Note:

No Information submitted Yet.

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement):Not Applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

No Monitoring Agency

12 Price- related data

Issue price (Rs):

10

Price parameters	At close of listing day i.e. 16.04.2015	At close of 30th calendar day from listing day i.e. 15.05.2015	At close of 90th calendar day from listing day i.e. 15.07.2015	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	15.40	38.10	17.80	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange i.e. BSE-SENSEX)	28,666.04	27,324.00	28,198.29	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index				N.A.								

In case of no trading on those specific days, the price of previous trading days have been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document
EPS	Issuer:	4.33
	Peer Group:	2.24 (Arihant Superstructures.), 23.28 (Sunteck Realty)
P/E	Issuer:	2.31
	Peer Group:	19.6 (Arihant Superstructures.), 12.8 (Sunteck Realty)
RoNW (%)	Issuer:	39.08
	Peer Group:	N.A.
NAV per share based on balance sheet	Issuer:	11.08
	Peer Group:	16.0 (Arihant Superstructures.), 80.6 (Sunteck Realty)

14 Any other material information

NIL

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

A. For Equity Issues

Name of the issue: Funny Software Limited

- 1 Type of issue (IPO/ FPO): IPO -SME Platform
- 2 Issue size (Rs crore): 4.59
- 3 Grade of issue alongwith name of the rating agency: N.A (Being SME)
- 4 Subscription level (number of times): 1.14 Times
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue: N.A.
- (iii) at the end of 1st FY : N.A.
- (iv) at the end of 2nd FY : N.A.
- (v) at the end of 3rd FY : N.A.

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY N.A. Being Listed on 02.06.2015
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)
- (i) at the end of 1st FY N.A.
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)
- (i) as disclosed in the offer document N.A.
- (ii) Actual implementation N.A.
- (iii) Reasons for delay in implementation, if any N.A.

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

10 Status of utilization of issue proceeds(as submitted to stock exchanges under Clauses 41,43 and 43A of the listing agreement) as mentioned below

Particulars	objects as per prospectus	Acutual Utilisation
IPO Size Rs. 459.20 Lacs		
To Finance incremental Working Capital Requirements	300	N.A.
To acquire fixed assets	35	
General Corporate Expenses	89.2	
IPO Expenses	35	N.A.
Total	459.2	N.A.

Note:

No Information submitted Yet.

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement):Not Applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

No Monitoring Agency

12 Price- related data

Issue price (Rs):

14

Price parameters	At close of listing day i.e. 02.06.2015	At close of 30th calendar day from listing day i.e. 02.07.2015	At close of 90th calendar day from listing day i.e. 02.09.2015	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	13.50	9.95	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange i.e. BSE-SENSEX)	27,188.38	27,945.80	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index				N.A.								

In case of no trading on those specific days, the price of previous trading days have been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document
EPS	Issuer:	0.12
	Peer Group:	No Comparable Peer Group Company
P/E	Issuer:	116.67
	Peer Group:	No Comparable Peer Group Company
RoNW (%)	Issuer:	0.77
	Peer Group:	No Comparable Peer Group Company
NAV per share based on balance sheet	Issuer:	9.94
	Peer Group:	No Comparable Peer Group Company

14 Any other material information

NIL

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

A. For Equity Issues

Name of the issue: Mishka Exim Limited

- 
- 1 Type of issue (IPO/ FPO): IPO -SME Platform
- 2 Issue size (Rs crore): 5.45
- 3 Grade of issue alongwith name of the rating agency: N.A (Being SME)
- 4 Subscription level (number of times): 1.22 Times
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue: N.A.
- (iii) at the end of 1st FY : N.A.
- (iv) at the end of 2nd FY : N.A.
- (v) at the end of 3rd FY : N.A.

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY N.A. Being Listed on 13.07.2015
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)
- (i) at the end of 1st FY N.A.
- (ii) at the end of 2nd FY N.A.
- (iii) at the end of 3rd FY N.A.
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)
- (i) as disclosed in the offer document N.A.
- (ii) Actual implementation N.A.
- (iii) Reasons for delay in implementation, if any N.A.

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

10 Status of utilization of issue proceeds(as submitted to stock exchanges under Clauses 41,43 and 43A of the listing agreement) as mentioned below

Particulars	objects as per prospectus	Acutual Utilisation
IPO Size Rs. 545.00 Lacs		
To Finance incremental Working Capital Requirements	350	N.A.
To part finance commercial unit at Shahdara, Delhi	100	
General Corporate Expenses	61	
IPO Expenses	34	N.A.
Total	545	N.A.

Note:

No Information submitted Yet.

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement):Not Applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

No Monitoring Agency

12 Price- related data

Issue price (Rs):

10

Price parameters	At close of listing day i.e. 13.07.2015	At close of 30th calendar day from listing day i.e. 13.08.2015	At close of 90th calendar day from listing day i.e. 13.10.2015	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	13.50	21.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange i.e. BSE-SENSEX	27,961.19	27,549.53	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index				N.A.								

In case of no trading on those specific days, the price of previous trading days have been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

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RoNW (%)	Issuer:	0.77
	Peer Group:	No Comparable Peer Group Company
NAV per share based on balance sheet	Issuer:	9.94
	Peer Group:	No Comparable Peer Group Company

14 Any other material information

NIL